15-319/15619: CLOUD COMPUTING

COURSE DESCRIPTION & SYLLABUS

CARNEGIE MELLON UNIVERSITY FALL 2013

1. OVERVIEW

Title: Cloud Computing

Units: 15-319 is 9 units and 15-619 is 12 units.

Pre-requisites for CMU Students: A "C" or better in 15-213.

Pre-requisites for Others: Knowledge of Computer Systems, Java programming.

OLI Course Link: http://oli.cmu.edu

OLI Course Key: CC-f13

Piazza Link: https://piazza.com/qatar.cmu/fall2013/1531915619/home

Pittsburgh Recitation:

- 1. Tuesday, 8:00 AM 8:50 AM, GHC 4307 (Videotaped)
- 2. Friday, 2:00 PM 2:50 PM, GHC 4307

Teaching Staff:

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Tuesday, 3-4pm (Pittsburgh)		
Pittsburgh:	<u>Rwanda:</u>	Australia:
TAs hold office hours in GHC 4122 and	Recitation held on Wednesday,	Recitation held on Tuesday, in
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2. COURSE DESCRIPTION

This on-line course gives students an overview of the field of Cloud Computing, its enabling technologies, main building blocks, and hands-on experience through 4 projects utilizing a public cloud (Amazon Web Services). Cloud computing services are being adopted widely across a variety of organizations and in many domains. Simply, cloud computing is the delivery of computing as a service over a network, whereby distributed resources are rented, rather than owned, by an end user as a utility.

The course will introduce this domain and cover the topics of data centers, virtualization, cloud storage, and programming models. As an introduction, we will discuss the motivating factors, benefits, challenges, and service models. Modern data centers enable many of the economic and technological benefits of the cloud paradigm; hence, we will describe several concepts behind data center design and management. Next, we will focus on virtualization as a key cloud technique for offering software, computation and storage services. We will study how CPU, memory and I/O resources are virtualized, with examples from Xen and VMWare, and present real use cases such as Amazon EC2. Subsequently, students will learn about different cloud storage concepts including data distribution, durability, consistency and redundancy. HDFS, PVFS, HBASE, Cassandra and S3 will be presented as case studies. Students will understand the details of the MapReduce programming model and gain a broad overview of alternative programming models such as Pregel, and GraphLab.

Students will work with Amazon Web Services, use them to rent and provision compute resources and then program and deploy applications that run on these resources. Student will develop and evaluate scaling and load balancing solutions. In addition, students will work with cloud storage systems and learn to develop applications in the MapReduce programming paradigm. The 15-619 students will have to complete an extra project which entails designing and implementing a complete web-service solution for querying big data. For the extra project, the students are evaluated based on the cost and performance of their web services.

3. COURSE OBJECTIVES

In this on-line course we plan to give students an overview of the field of Cloud Computing, and an in-depth study into its enabling technologies and main building blocks. Students will gain hands-on experience solving relevant problems through projects that will utilize existing public cloud tools. It is our objective that students will develop the skills needed to become a practitioner or carry out research projects in this domain. Specifically, the course has the following objectives:

Students will learn

- 1) the fundamental ideas behind Cloud Computing, the evolution of the paradigm, its applicability; benefits, as well as current and future challenges;
- 2) the basic ideas and principles in data center design and management;
- different CPU, memory and I/O virtualization techniques that serve in offering software, computation and storage services on the cloud;
- 4) about cloud storage technologies and relevant distributed file systems;
- 5) the variety of programming models and develop working experience in one of them.

4. LEARNING OUTCOMES

The primary learning outcomes of this course are five-fold. Students will be able to:

- 1) Explain the *core concepts* of the cloud computing paradigm: how and why this paradigm shift came about, the characteristics, advantages and challenges brought about by the various models and services in cloud computing.
- 2) Apply the fundamental concepts in *datacenters* to understand the tradeoffs in power, efficiency and cost.
- 3) Discuss *system virtualization* and outline its role in enabling the cloud computing system model.
- 4) Illustrate the fundamental concepts of *cloud storage* and demonstrate their use in storage systems such as Amazon S3 and HDFS.
- 5) Analyze various *cloud programming models* and apply them to solve problems on the cloud.

4.1. CORE CONCEPTS

This module will provide a broad overview of cloud computing, its history, technology overview, benefits, risks and the economic motivation for it. Upon completion of this module, students will be able to:

- 4.1.1. Explain the concept of "cloud computing".
- 4.1.2. Briefly recall the recent history of cloud computing, illustrating its evolution.
- 4.1.3. List some of the enabling technologies in cloud computing and discuss their significance.
- 4.1.4. Discuss some of the advantages and disadvantages of the cloud paradigm.
- 4.1.5. Articulate the economic benefits as well as issues/risks of the cloud paradigm for businesses as well as cloud providers.
- 4.1.6. Associate the various layers in the cloud building blocks and differentiate cloud service models.

4.2. DATA CENTERS

Students will be provided historical overview of data centers, along with design considerations. They will then learn and apply methods to evaluate data centers. Upon completion of this module, students will be able to:

- 4.2.1. Describe the evolution of data centers.
- 4.2.2. Outline the architecture of a modern data center in detail.
- 4.2.3. Indicate design considerations and discuss their impact.
- 4.2.4. Demonstrate the ability to calculate various power requirements of a data center.

4.3. CLOUD RESOURCE MANAGEMENT

Students will learn how virtualization can allow software and hardware images (e.g., virtual machines) to run side-by-side on a single cloud data center yet provided security, resource and failure isolations. They will understand how virtualization enables clouds to offer software, computation, and storage as services as well as attain agility and elasticity properties. We will discuss resource virtualization in detail and present multiple examples from Xen and VMware. Finally, we will present a real use case such as Amazon EC2. After finishing this unit students will be able to:

4.3.1. Identify major reasons for why virtualization is becoming enormously useful, especially on the cloud

4.3.2. Explain different isolation types such as fault, resource, and security isolations provided by virtualization and utilized by the cloud

- 4.3.3. Indicate how system complexity can be managed in terms of levels of abstractions and welldefined interfaces, and their applicability to virtualization and the cloud
- 4.3.4. Define resource sharing as provided by virtualization and discuss how it can be offered in space and time via physical and logical partitioning
- 4.3.5. Define virtualization and identify different virtual machine types such as process and system virtual machines
- 4.3.6. Identify conditions for virtualizing CPUs, recognize the difference between full virtualization and paravirtualization, explain emulation as a major technique for CPU virtualization, and examine virtual CPU scheduling in Xen
- 4.3.7. Outline the difference between classical OS virtual memory and system memory virtualization, explain the multiple levels of page mapping as imposed by memory virtualization, define memory over-commitment and illustrate VMWare memory ballooning as a reclamation technique for memory over-committed virtualized systems
- 4.3.8. Explain how CPU and I/O devices can communicate with and without virtualization, identify the three main interfaces, system call, device driver and operation level at which I/O virtualization can be carried, and apply I/O virtualization to Xen

4.4. CLOUD STORAGE

This module will provide a broad overview of storage technologies and concepts of cloud storage. It will also provide a detailed study of Amazon S3, EBS and distributed file systems and databases. Students will be able to:

- 4.4.1. Describe the overall organization of data and storage.
- 4.4.2. List the various types of data within the data taxonomy and classify different data types within the data taxonomy.
- 4.4.3. Identify the problems of scale and management in big data. Discuss the various abstractions in storage.
- 4.4.4. Compare and Contrast different types of file systems. Discuss the design considerations of file systems. Compare and contrast Hadoop Distributed File System (HDFS) with Parallel Virtual File System (PVFS).
- 4.4.5. Compare and Contrast different types of databases. Discuss the design tradeoffs involved with databases.
- 4.4.6. Discuss the concepts of cloud object storage. Enumerate the different types of block devices used in data storage.

4.5. PROGRAMMING MODELS

Students will be given an overview on a variety of cloud-applicable programming models. Students will understand the benefits and limitations of each so that they can assess applicability based on the problem domain. Students will gain working experience in one (or two) of these programming models. Upon completion of this module students will be able to:

- 4.5.1. Explain the fundamental aspects of parallel and distributed programming model.
- 4.5.2. Recall the different cloud programming models (MapReduce, Pregel, and GraphLab)
- 4.5.3. Explain the main concepts in the MapReduce programming model.

5. COURSE ORGANIZATION

Your participation in the course will involve several forms of activity:

- 1. Going through the Online coursework content for each unit on OLI.
- 2. Completing the inline activities for each unit ("Learn by doing" activities and "Did I get this" Review activities).
- 3. Completing the graded checkpoint quizzes / exams after each unit.
- 4. Programming projects are performed using AWS and submitted through OLI.

Students will be informed when new content, projects or checkpoint quizzes are made available. Projects and Checkpoint quizzes must be completed by the due date.

6. **GETTING HELP**

Students are encouraged to ask questions about content and projects through **Piazza**, where an online class portal has been created for this course. The course link for Piazza is: https://piazza.com/qatar.cmu/fall2013/1531915619/home.

The class meets once a week (either on 8AM on Tuesdays at GHC 4307 or 2PM on Fridays at GHC 4307) in Pittsburgh. The teaching staff will be on hand to highlight and discuss any major questions that have been posted to Piazza or by email.

For urgent communication with the teaching staff, it is best to send an email.

We will use the course website as the central repository for all information about the class. Using the web page you can:

- 1. Find links to the course pages on OLI, Piazza etc.
- 2. Find links to any electronic data you need for your assignments
- 3. Read clarifications and changes made to any assignments, schedules, or policies.
- 4.

7. POLICIES

WORKING ALONE ON PROJECTS

Projects that are assigned to single students should be performed individually.

HANDING IN PROJECTS

All assignments/projects are due at 11:59 PM EST (one minute before midnight) on the specified due date. All hand-ins are electronic, and use the OLI Checkpoint system.

APPEALING GRADES

After each project phase is graded, you have seven calendar days to appeal your grade. All your appeals should be provided by email to Prof. Sakr.

8. ASSESSMENT

Inline activities ("Learn by Doing" and "Did I Get This"), which are present in most pages in the OLI course, are simple, non-graded activities to assess your comprehension of the material as you read through the course material. You are advised to complete all of the inline activities before proceeding through to the next page or module.

Checkpoint Quizzes will be present for each unit and are graded. You will have only one attempt at these.

Туре	Number	Weight
Content:	5	25%
Checkpoint Quizzes		
Projects	4	75%

9. CHEATING

Each project must be the sole work of the student turning it in. Projects will be closely monitored by automatic cheat checkers, and students may be asked to explain any suspicious similarities with any piece of code available. The following are guidelines on what collaboration is authorized and what is not:

WHAT IS CHEATING?

- 1. Sharing code or other electronic files: either by copying, retyping, looking at, or supplying a copy of a file.
- 2. Sharing written assignments: Looking at, copying, or supplying an assignment.

WHAT IS NOT CHEATING?

- **1.** Clarifying ambiguities or vague points in class handouts.
- **2.** Helping others use the computer systems, networks, compilers, debuggers, profilers, or other system facilities.
- 3. Helping others with high-level design issues.
- 4. Helping others debug their code.

Cheating in projects will also be strictly monitored and penalized. Be aware of what constitutes cheating (and what does not) while interacting with students. You cannot share or use written code, and other electronic files from students. If you are unsure, ask the teaching staff.

Be sure to store your work in protected directories. The penalty for cheating is severe, and might jeopardize your career – cheating is not worth the trouble. By cheating in the course, you are cheating yourself; the worst outcome of cheating is missing an opportunity to learn. In addition, you will be removed from the course with a failing grade. We also place a record of the incident in the student's permanent record.

10. SYLLABUS

The course will be structured into the following units:

Unit #	Title	Modules and Description		
1	Introduction	Introduction to Cloud Computing		
		Building Blocks and Service Models in Cloud Computing		
2	Data centers	Historical Perspective		
		Datacenter Components		
		Design Considerations		
3	Virtualization	Resource Abstraction		
		Resource Sharing		
		Sandboxing		
		Case Study: Amazon EC2		
4	Cloud Storage	Introduction to Storage Systems		
		Cloud Storage Concepts		
		Distributed File Systems		
		Cloud Databases		
		Case Study: Amazon Storage		
6	Programming Models	Introduction to Programming Models		
		Variety of Programming Models		
		Case Studies: MapReduce, Pregel, GraphLab		

11. PROJECTS

The programming projects in this course will be geared towards providing hands-on experience with various cloud technologies. Students will learn to work with various Amazon Web Services products including EC2 and S3.

11.1. PROJECT 1: BIG DATA ANALYSIS

Students will work with Amazon AWS and provision their first compute resources. Students will setup AWS accounts, work with provisioning management software and launch instances on Amazon EC2. Students will learn benefit and tradeoffs of running programs in parallel versus sequential. Students will have to solve a problem using resources provisioned in Amazon within particular cost constraints.

11.2. PROJECT 2: CLOUD ELASTICITY

In this project, students will learn about cloud elasticity. Students will be first tasked with developing their own elastic services for a web server scenario. Students will then work with the Elastic Load Balancing and Auto Scaling services at AWS to mitigate varying loads on the web server.

11.3. PROJECT 3: CLOUD STORAGE

Students will work on cloud storage technologies and evaluate their strengths and weaknesses. Students will be given a workload and will be required to run them on EC2 instances. Student will store datasets on ephemeral, elastic-block-store (EBS) and S3 buckets and run the workload. Student will evaluate vertical and horizontal scaling solutions. Students will deploy DynamoDB, an AWS NoSQL database solution, for a given image dataset service scenario. Finally, students will compare DynamoDB to HBASE using the YCSB benchmark.

11.4. PROJECT 4: PROGRAMMING MODELS

In this project, students will work on developing applications using the MapReduce programming model. Students will write their own MapReduce code using Apache Hadoop and provision instances on Amazon EC2 to run them. For this project, students will build their own input text predictor, similar to <u>Google</u> <u>Instant</u>. Students will build the input text predictor from a large text corpus by generate a list of **n-grams**, generate a **statistical language model** using the n-grams, and create a **user interface**.

11.5. 15-619 EXTRA PROJECT: WEB SERVICE

The students will design and implement a complete web-service that uses the REST interface to respond to queries that require running an analytics job on a large twitter data set which is stored in a distributed database (HBASE, Cassandra, etc.). The students' web-services are evaluated through a load generator for a fixed time period (several hours) by measuring the cost of AWS cloud resources used and their system's performance (throughput and latency). There is an upper bound on the budget which could cause students to be disqualified. Students are evaluated based on how their service ranks compared to the other students.

12. SCHEDULE

Date	OLI Content	Quiz	Project	Extra Project
26-Aug-13	Unit 1 –		Primer	
2-Sep-13	Introduction	Unit 1 Checkpoint Quiz	Droject 1	
9-Sep-13	Unit 2 –		Project 1	
16-Sep-13	Datacenters	Unit 2 Checkpoint Quiz	Project 2	
23-Sep-13	Unit 3 – Virtualization			
30-Sep-13				
7-Oct-13		Unit 3 Checkpoint Quiz	Project 3	
14-Oct-13	Unit 4 – Cloud Storage			15-619
21-Oct-13				
28-Oct-13		Unit 4 Checkpoint Quiz		
4-Nov-13				Extra Project
11-Nov-13	Unit 5 – Programing		Ducie et 4	
18-Nov-13				
25-Nov-13	Models		Project 4	
2-Dec-13		Unit 5 Checkpoint Quiz		

The tentative schedule is as follows (specific deadlines are posted on OLI):